Benefits

Health & Welfare, Retirement, and Work-Life Benefits Programs

Health & Welfare Benefit Plans

About Your Health and Welfare Benefit Plans

As a Berkeley Lab employee or Postdoc, you have a choice of benefit plans for you and your eligible family members during your employment. Here you’ll find information about the plans, your costs, enrolling and de-enrolling, links to carriers’ websites, and more.

- Medical Plans
- Dental Plans
- Vision Plan
- Legal Plan
- Disability Insurance Plans
- Life Insurance Plans
- Accidental Death & Dismemberment (AD&D)
- Flexible Spending Accounts
- Behavioral Health & Substance Abuse
- Business Travel Accident Insurance
- Homeowner/Renter/Auto Insurance
- Senior Management Group Benefits

New tools help you choose and use benefits wisely

A series of short, educational videos to help employees and their families understand their benefits and use them wisely. Available online and via mobile devices, the videos address some of the complexities of using health insurance and answer basic questions such as what’s the difference between an HMO and a PPO, how the plans work, what’s covered—and not covered—by the plans, etc. Take time to visit the UC Benefits website to view plan videos.

CONTACTS

If you are an active employee or a Postdoc with inquiries regarding:

- Claims, COBRA, death reporting, eligibility, benefits enrollment, FSAs, inter-campus transfers, life events, Medicare eligibility and enrollment, dependents data changes, premium costs, special enrollment requests, termination

  Lab’s Benefits Office
  Phone (510) 486-6403
  Fax (510) 486-6009
  Email benefits@lbl.gov
  Mail Stop 90P-0101
  Building 90P Trailer
  Update personal information for LBNL website: https://hris.lbl.gov/self_service/login/
  For general benefits information website: UC Benefits Website, UCNet

- Family Member Eligibility Verification
  Secova at (877) 632-8126

- Postdoc Benefits

  Lab’s Benefits Office
  Phone (510) 486-6403
  Fax (510) 486-6009
If you are a retiree, terminated employee, or an active employee with inquiries regarding:

- Retirement Health & Welfare Benefit Plans and Services

  Retirement Administration Service Center (RASC)
  
  Phone (800) 888-8267 in the U.S.
  Phone (510) 987-0200 from outside the U.S.
  Fax (800) 792-5178
  Website: http://ucnet.universityofcalifornia.edu/contacts/rasc.html

Enrollment/Benefit Changes

ELIGIBILITY
Most employees are eligible for benefits, but your benefits package depends on the length of your appointment, how many hours you work, and your appointment type.

Benefits Eligibility for Employees
Benefits Orientation / The Benefits of Belonging (video)

ENROLLMENT
You can enroll yourself and your family members in benefit plans at different times during your career. Here’s a quick rundown of your options. This is the enrollment form you would need to make the changes.

- If you are a newly eligible employee
- If you have a newly eligible family member
- If you are a current employee and become eligible
- If you lose other group insurance, you have 31 days from the date you lost your medical coverage to enroll in your Lab sponsor medical, dental, and vision plans. Please complete the Enrollment, Change, Cancellation, or Opt-Out—Employees Only Form -UPAY 850 Form and submit to the Benefits office with a copy of the Loss of coverage notice.

Period of Initial Eligibility (PIE)
If you are newly hired, you have a period of initial eligibility (PIE) during which you may enroll yourself and your eligible family members. Your PIE starts on the first day of eligibility (for example, the day you begin work in a position that makes you eligible for benefits). The PIE ends 31 days later, or, if the 31st day falls on a weekend, the next work day.

Medical Cards
Medical cards should arrive within 6 - 8 weeks after the employee enrolls in their Medical plan. Medical cards are mailed to the employee’s home address by the Medical insurance plan.

If you are a Berkeley Lab (LBNL) Postdoc Click Here.

New tools help you choose and use benefits wisely

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How to enroll

- **If you have a Social Security Number:**
  - Go to the AYSO (At Your Service Online)
    - Click on "New user and do not have a password?" and follow the prompts to create your own UC benefits account (enter your Social Security Number and Date of Birth when prompted to do so).

- **If you do not have a Social Security Number or if you are a transferring employee to the Lab from another UC campus:**
  - Submit an Enrollment Form
    - Send your completed form to the Lab's Benefits Office:
      In person: Building 90P Trailer, Room 129
      By mail: One Cyclotron Road
      MS 90P-0101, Berkeley, CA 94720
      By fax: (510) 486-6009

*Important Note:*
Do not submit your completed Enrollment Form by e-mail.
You can submit your completed benefits forms in person, by hard-copy mail (U.S. mail or inter-office), or by fax to the Lab’s Benefits Office. The Lab’s Benefits Office does not accept e-mailed documents—these e-mailed documents will be deleted immediately from our in-box records upon receipt. Any messages that have been sent included with the document will also be deleted. The Lab’s Benefits Office will not be responsible for any missed actions due to the deletion of benefits forms sent by e-mail.

**BENEFIT CHANGES**

When you need to use your benefits, make sure you know what steps to take and when to take them. Here are some “roadmaps” for using your benefits when you have a major life change.

If you are:
- A new employee
- A transferring employee to the Lab from another UC campus location
- Adding a family member
- Establishing a domestic partnership
- Getting married
- Having a baby
- Leaving employment
- Preparing for retirement
- Taking a leave of absence (please read also the following important information regarding the continuation of your benefits coverage while you are on a leave of absence, as a Lab employee)

As a Lab employee, there are specific actions that you must take, whether or not you wish to continue your benefits coverage when you are on a leave of absence.

For example, if you wish to continue your benefits coverage, you must submit your first month’s premium payment, and the following months’ premium payments, in the exact payment amounts and within a timely manner, to the Lab's Benefits Office; late payments and/or incorrect amounts may result in the termination of your benefits coverage.

In person: Building 90P Trailer, Room 129
By mail: One Cyclotron Road
MS 90P-0101, Berkeley, CA 94720
By fax: (510) 486-6009

It is very important that you know the specific details of your premium payment schedule(s) and amount(s). To obtain this information, you will need to contact the Lab’s Benefits Office:

Phone: (510) 486-6403
Fax: (510) 486-6009
Email: benefits@lbl.gov
Mailstop: MS 90P-0101
Location: Building 90P Trailer, Room 129

You should discuss with your supervisor/manager about your request for a leave and also review the leave information if you are unsure of what type of leave to take.

**Retirement & Savings**

**RETIREMENT BENEFITS**

UC offers comprehensive retirement benefits, including a pension plan for eligible faculty and staff hired before July 1, 2016, and a choice
of primary retirement benefits for those hired on or after July 1, 2016.

UC also offers voluntary retirement savings plans, educational resources to help you prepare for retirement, and retiree health insurance.

**UC Retirement Plan (UCRP)**

- If you were hired on or after July 1, 2016 (The Choice Program)
- If you were hired between July 1, 2013, and June 30, 2016 (2013 Tier)
- If you were hired before July 1, 2013 (1976 Tier)
  - For rehired, newly eligible and former CalPERS-covered faculty and staff

**Retiree Health & Welfare Benefits**

- Fact Sheet: UC Retiree Health Eligibility Rules (Revised 05.20.14)
- Complete Guide to Your Retirement Benefits
- Election Handbook
- Retirement Handbook
- Survivor and Beneficiary Handbook

**PREPARING FOR RETIREMENT**

- (What To Do If You're) Preparing for Retirement
- Preparing for Retirement Video Presentation
- Preparing for Retirement Webinar
- Retirement Planning Resources
- Retirement Estimator
  - Sign in to your At Your Service Online (AYSO) account
  - Under Retirement & Savings, go to Retirement Estimator

**RETIREMENT SAVINGS PROGRAMS**

- **Voluntary Savings Plans**
  - Tax-Deferred 403(b) Plan
  - 457(b) Deferred Compensation Plan
  - Defined Contribution Plan
  - UC Focus on Your Future
  - Fidelity Retirement Services

**CONTACTS & RESOURCES**

- **CA Public Employees’ Retirement System**
  - Phone (888) 225-7377
  - Website: calpers.ca.gov

- **Ex-Ls (Berkeley Lab’s retiree organization)**
  - Mailing address
    - 1925 Walnut Street #155
    - Berkeley, CA 94720

- **Fidelity Retirement Savings Program Account**
  - Phone (866) 682-7787

- **Medicare**
  - Phone (800) MEDICARE
  - Website: http://www.medicare.gov

- **Secova - Family Member Eligibility Verification**
  - Phone (877) 632-8126

- **Social Security Administration**
  - Phone (800) 772-1213
  - Website: http://www.ssa.gov

- **UC Berkeley Retirement Center**
Work-Life/Leaves of Absence

FAMILY CARE PROGRAMS AND RESOURCES

- MyFamily at LBNL
- Back-Up Care Program (through Bright Horizons)
- Employee Assistance Program
- Child Care Community Resources
- Sittercity (through Bright Horizons)
- Years Ahead (through Bright Horizons)
- Early Childhood Education Program (through UCB)
- Elder Care Program (through UCB CARE Services)
- Nursing Moms
- Lactation Accommodation Program at LBNL
- Breastfeeding Support Program (through UCB Health* Matters)

CHANGING JOBS WITHIN THE LAB/UC

If you take a job at another department within the Lab or another UC campus, you keep your seniority and your benefits move with you as long as you make the transfer within 120 days of leaving your previous location.

Even if you take a job at another UC location after 120 days have passed, you should make sure your new location knows about your previous service so your records can be coordinated.

**When you transfer, you may not change your insurance benefits.** You'll keep your current enrollments at your new location. You should not use At Your Service Online to enroll in your benefits at your new location unless your plan is not available in your new location. If your plan is not available at your new location, you'll be able to choose a new one. To do so, you'll need to fill out a UPAY 850 form and turn it into the benefits office at your new location.

Contact your existing and new benefits office to let them know that you are transferring to make sure your vacation, sick, UCRP service credit and other benefits records transfer seamlessly.

SOME QUALIFYING LIFE EVENTS

- A transferring employee to the Lab from another UC campus location
- Adding a family member
- Having a baby
- Getting married
- Establishing a domestic partnership
- Taking a leave of absence
- Preparing for retirement
- Leaving employment

**Period of Initial Eligibility (PIE)**

When you have a qualifying life event – such as the birth/adoption of a child, marriage, involuntary loss of coverage, death, change in your employment status – you have a period of initial eligibility (PIE) during which you may enroll yourself and your eligible family members or make changes to your benefit plans, outside of the annual Open Enrollment period. Your PIE starts on the onset of the event (for example, the day you begin work in a position that makes you eligible for benefits). The PIE ends 31 days later, or, if the 31st day falls on a weekend, the next work day.

LEAVES OF ABSENCE

Life happens – both good and bad – and sometimes that means you may need to take a leave of absence from your job. Regardless of the reason for your leave, you should talk to your supervisor, manager, or department head about taking a leave of absence. It's best to do this as soon as your need for a leave arises, so your department can plan for your absence. You may need to continue to be covered by any benefits for which you are eligible.

As a Lab employee, there are specific actions that you must take, whether or not you wish to continue your benefits coverage when you are on a leave of absence.
For example, if you wish to continue your benefits coverage, you must submit your first month's premium payment, and the following months' premium payments, in the exact payment amounts and within a timely manner, to the Lab's Benefits Office; late payments and/or incorrect amounts may result in the termination of your benefits coverage.

It is very important that you know the specific details of your premium payment schedule(s) and amount(s). To obtain this information, you will need to contact the Lab's Benefits Office:

Phone: (510) 486-6403
Fax: (510) 486-6009
Email: benefits@lbl.gov
Mailstop: MS 90P-0101
Location: Building 90P Trailer, Room 129

You should discuss with your supervisor/manager about your request for a leave and also review the leave information if you are unsure of what type of leave to take.

Following is a list of some leaves and checklists/fact sheets for your reference:

Bereavement Leave
Family Changes Fact Sheet
Family and Medical Leave Fact Sheet
Family and Medical Leave LBNL Materials and Contact
Flexible Work Options
Holiday Leave
Leave Without Pay Fact Sheet
Military Leave Checklist
Paid Leave Checklist
Partial Disability: Stay At Work/Return to Work Fact Sheet
Pregnancy Disability Leave
Pregnancy, Newborn Child and Adopted Child Fact Sheet
Sick Leave
Unpaid Leave
Vacation Leave
Voluntary Vacation Donation
Your Guide to UC Disability Benefits Fact Sheet

ADDITIONAL RESOURCES

Berkeley Lab Guest House
Chair Massage Onsite
Commuter Benefits (through WageWorks)
Daughters and Sons to Work Day at LBNL
Employee Activities Association (EAA) Clubs at LBNL
Guaranteed Ride Home
Health Services at LBNL
Relocation Assistance
Shower Locations at LBNL
UC Wellness Program (UC Living Well through Optum)
Zimride

Contacts & Resources

RESOURCES

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Lab Benefits Website
UC Benefits Website
Garnett-Powers & Associates
Postdoc Benefits Plan Summary
Important Note:
Do not submit your completed UPAY 850 Form by e-mail!
You can submit your completed form in person, by hard-copy (U.S. mail or inter-office), or by fax to the Lab's Benefits Office. The Lab's Benefits Office will no longer accept e-mailed documents — these e-mailed documents will be deleted immediately from our in-box records upon receipt. Any texts/messages that have been sent included with the documents, once deleted, will also be deleted. The Lab's Benefits Office will not be responsible for any missed actions due to the deletion of benefits forms sent by e-mail.

Employee Assistance Program
UC Berkeley, University Health Services
Room 3100, Tang Center
2222 Bancroft Way
Berkeley, CA 94720
Phone: (510) 643-7754

Fidelity Investment Services UC Focus on Your Future
Retirement Savings Program
Online www.netbenefits.com
Phone: (866) 682-7787
Personal Financial Planning
Phone: (800) 558-9182

CONTACTS
Lab’s Benefits Office
Phone: (510) 486-6403
Fax: (510) 486-6009
Email: benefits@lbl.gov
Mailstop: MS 90P-0101
Location: Building 90P Trailer, Room 129
Mailing: One Cyclotron Road, MS 90P-0101
Berkeley, CA 94720
Website: https://commons.lbl.gov/display/hr/Benefits

UC Retirement Administration Service Center (RASC)
Phone: (800) 888-8267 within the U.S.
Phone: (510) 987-0200 outside the U.S.
E-fax: (800) 792-5178
Website: http://www.ucop.edu/human-resources/staff/retirement-administration-staff/index.html

Family Member Enrollment Verification
Secova Phone: (877) 632-8126

Garnett-Powers & Associates
Phone: (800) 319-9557

UC Health and Welfare Plans:

Medical Plans

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<tr>
<th>Medical Plan</th>
<th>Phone Number</th>
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<tbody>
<tr>
<td>Core</td>
<td>844-437-0486</td>
</tr>
<tr>
<td>Health Net Blue &amp; Gold</td>
<td>800-539-4072</td>
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Kaiser Permanente — California  800-464-4000  
UC Care  844-437-0486  
UC Health Savings Plan  844-437-0486  
Health Equity  866-212-4729  
Western Health Advantage  
(Employee Group No.: 001021)  888-563-2252  

**Behavioral Health**

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<tr>
<td>Anthem Behavioral Health (Core, UC Care, UC HSP)</td>
<td>844-792-5141</td>
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</table>
| Optum Behavioral Health (Health Net, Kaiser, WHA)  
Access Code: 11280 | 888-440-8225 |

**Dental Plans**

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<th>Plan</th>
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<tbody>
<tr>
<td>Delta Dental PPO</td>
<td>1-800-777-5854</td>
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<tr>
<td>DeltaCare USA</td>
<td>1-800-422-4234</td>
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**Other Plans**

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<th>Plan</th>
<th>Phone Number</th>
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| AD&D and Life (Group No.: G-097000)  
(Prudential) | 800-524-0542 (claims)  
800-778-3827 (retiree member records) |
| Auto/Home/Renter Insurance (California Casualty) | 866-680-5142 |
| COBRA (WageWorks) | 877-422-2767 |
| Dependent Care Flexible Spending Account (WageWorks) | 800-482-4120 |
| Disability Insurance (Liberty Mutual)  
(Group No.: 037972) | 800-838-4461 |
| Family Care (Bright Horizons) | 888-SIT-CITY - Option 1  
(888-748-2489)  
Monday - Friday 5 a.m. - 5 p.m. PST  
TTY: 888-494-1014  
support@sittercity.com |
| Health Flexible Spending Account (WageWorks) | 800-482-4120 |
| Legal Plan (ARAG)  
Client ID: 11700 | 800-828-1395 |
| Vision Service Plan (VSP) (employees)  
(Group No.: 00101923) | 866-240-8344 |
| Voluntary Retirement Savings Program (Fidelity) | 866-682-7787 |