

AD10 Setting Up Deliverables Common to 2 or More Requirements

I. Purpose:

This document describes the procedure for setting up in RMS a deliverable that satisfies two or more requirements.

II. Who Can Do This:

Only persons with RMS administrator permissions may perform this procedure.

III. Prerequisites

The user is expected to be fully knowledgeable and very practiced in the following and their prerequisites:

- AD00 Overview of Deliverables
- DC01 Data Entry Naming Convention
- DC07 Setting Up Associations
- AD06 Adding a scheduled deliverable
- AD07 Modifying a scheduled deliverable

IV. Procedure Objective and Definitions:

This procedure describes the data entry steps to tie together two (or more) requirements that are satisfied by a common deliverable. For example, submission of Report A on a given date satisfies both Requirement B and Requirement C.

Definitions:

Generator – the parent requirement that generates the Deliverable Document (DelivDoc) instances

Dependent requirement – the requirement that will rely on the Generator’s DelivDocs

DelivDef – “Deliverable definition” group of fields within a requirement’s record

DelivDoc – A workflow instance of the specific deliverable, defined by the DelivDef representing a specific due date. This document may use “DelivDoc” and “instance” interchangeably.

Figure 1

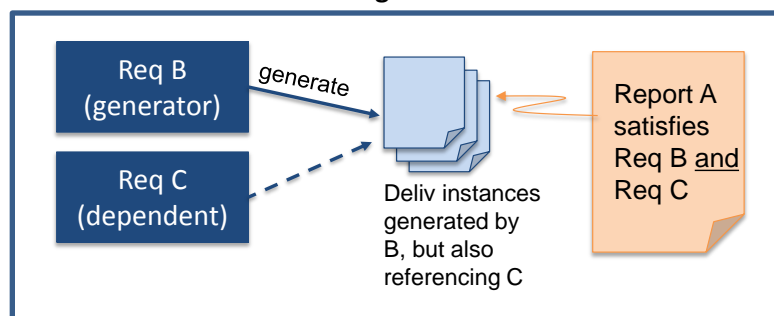


Figure 1 above illustrates the overall objective of this procedure.

V. Procedure:

Before setting up the association between the Generator and the Dependent requirements, the Generator information and generated DelivDocs **must** be in the system **prior to** entering the Dependent information.

Either of two starting circumstances may be present:

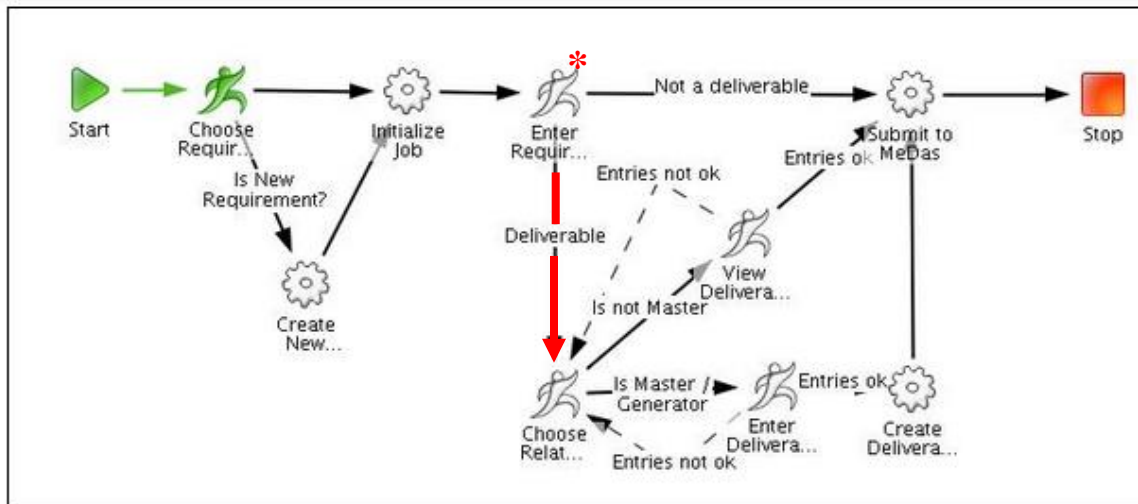
1. The Generator information is new AND it is known that it will be sharing its deliverables with another requirement, OR
2. The Generator information is already in the system, its DelivDocs have been generated, and perhaps some of its DelivDocs have already been closed. At a later time, the RM PM and SME decide to tie a second requirement to the Generator.

The procedures for these are slightly different, but each is comprised of TWO requirements workflows: one for the Generator and one for the Dependent.

Note: The procedures are only difficult in that they are tedious. They must be done in the right sequence to achieve the correct associations and generated DelivDocs. Always do a thorough verification by browsing in multiple ways.

Figure 2 is the RMS Requirements workflow diagram. The procedures reference the several step names. From “Enter Requirement” step (*), the Deliverable path will be followed (arrow)

Figure 2 – RMS Requirements Workflow Diagram



Circumstance 1: Generator info is to be newly entered knowing it will be sharing with another requirement.

The two workflow sequence is: First, the (new) Generator requirement is entered, and then the (new) Dependent requirement is entered and the association to the Generator is made.

- a. Open Case
- b. Open Generator Requirement workflow (wf) within the Case (“Start Associated Workflow”)
 - i. *Choose Requirement* step:
 1. Hit “complete task” to enter new requirement. System proceeds to next step.
 - ii. *Enter Requirement* step:
 1. Enter Generator’s data per usual. See How-to AD06 for assistance on selections for values for the several fields.
 - Note - usually deliverables are a paragraph/section of a requirement, so usually “component” applies
 - Select “Yes this is a deliverable”, which will continue the wf. (See RMS flow diagram below.)
 2. Hit “Complete Task” when ready and RMS proceeds to next step.

- iii. *Choose Related Deliverable* step
 1. To the question “Is this Deliverable shared?” select “Yes, this is the generator.”
 2. Hit “Complete Task” and RMS proceeds to next step.

- iv. *Enter Deliverable Definition* step:
 1. Enter the data per usual See How-to AD06 for assistance on selections for values for the several fields.
 - Enter the date range, frequency, LBNL ID number
 - Optional useful feature is “additional names for notifications”
 - Optionally, can indicate if deliverable is an on-line submission (type of deliverable). Could add under “title” the name of the on-line system.
 2. When ready, Check “yes” to “Review Deliverable Definition info. Is it OK?”

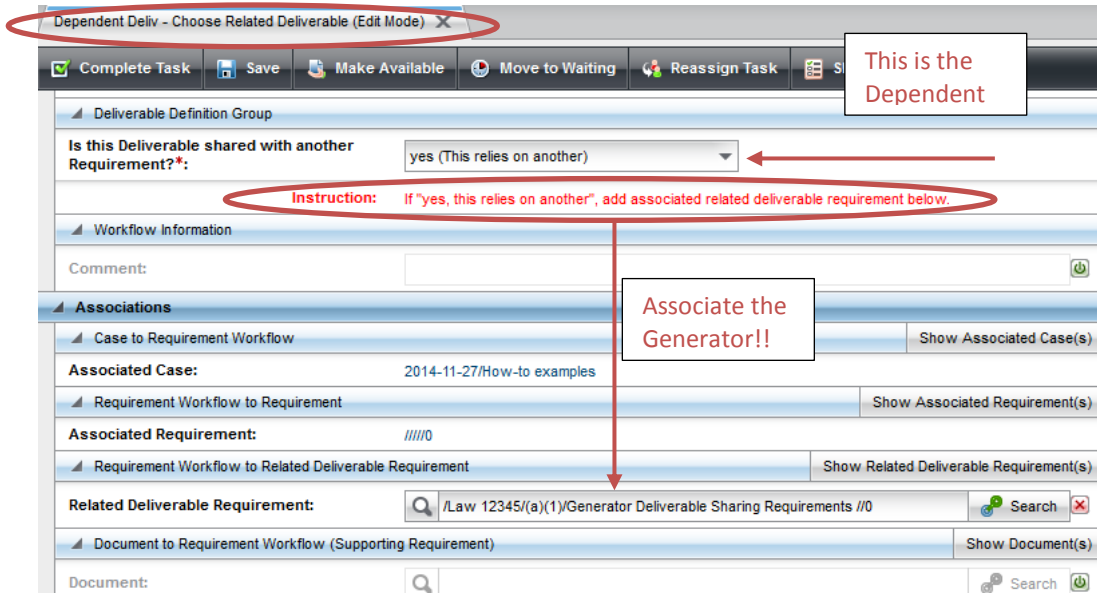
3. Hit “Complete Task”, and then RMS will generate the DelivDocs. See How-to AD06 explanation to monitor generation of the DelivDocs. It will take about 15 to 30 minutes (time depends on connection to server, busy-ness of the server, etc.)

The screenshot shows a web application interface for defining deliverables. The browser tab is titled "demo wf - Enter Deliverable Definitions (Edit Mode)". The form includes the following fields:

- Due Date (first instance)*: Nov 30 2014
- Due Date (last instance)*: Mar 30 2015
- Frequency*: monthly
- Owner (if different from Primary Owner):
- Owner Function (if different from Owner Function)*: Legal
- Tracked by BSO?: yes
- LBNL ID number*: Generator12345
- Customer Organization*: BSO/DOE - mandatory C31
- Customer (LDAP) Point of Contact Name:
- Customer (non-LDAP) Information:
- Last review date of Deliverable's definition: Nov 30 2014

A red box highlights the browser tab, and a callout box points to it with the text "This is the Generator".

- c. Open Dependent Requirement workflow within the Case (“Start Associated Workflow”)
 - i. *Choose Requirement* step:
 1. Hit “complete task” to enter new requirement. System proceeds to next step.
 - ii. *Enter Requirement Details* step:
 1. Enter Generator’s data per usual. See How-to AD06 for assistance on selections for values for the several fields.
 - Note - usually deliverables are a paragraph/section of a requirement, so usually “component” applies
 - Select “Yes this is a deliverable”, which will continue the wf. (See RMS flow diagram below.)
 2. Hit “Complete Task” when ready and RMS proceeds to next step.
 - iii. *Choose related deliverable* step:
 1. To the question “Is this Deliverable shared?” select “Yes, this relies on another.”
 2. Below under Associations, search and then add the Generator requirement.
 3. Hit “Complete Task”, and RMS proceeds to next step.



iv. *View Deliverable definitions* step:

1. Review the pre-populated data, which comes from the Generator. Note that the same LBNL ID number is assigned.
2. Hit "Complete Task", and then the Dependent Requirement wf will close.

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Dependent Deliv - View Deliverable Definitions (Edit Mode) X

Complete Task Save Make Available Move to Waiting Reassign Task

This is the Dependent

Deliverable Definition Group

Due Date (first instance): 2014-11-30

Due Date (last instance): 2015-03-30

Frequency: monthly

Owner (if different from Primary Owner):

Owner Function (if different from Owner Function): Legal

Tracked by BSO?: yes

LBNL ID number: Generator12345

Customer Organization: BSO/DOE - mandatory C31

Customer (LDAP) Point of Contact Name:

Customer (non-LDAP) Information:

Last review date of Deliverable's definition: 2014-11-30

Deliverable type:

Deliverable title(s) of record:

Additional LDAP name for Deliverable Alerts:

Review Deliverable Definition Info. Is it ok?*: No Yes

Workflow Information

Dependent shows associated Generator

Associations

Case to Requirement Workflow Show Associated Case(s)

Associated Case: 2014-11-27/How-to examples

Requirement Workflow to Requirement Show Associated Requirement(s)

Associated Requirement: //0

Requirement Workflow to Related Deliverable Requirement Show Related Deliverable Requirement(s)

Related Deliverable Requirement: /Law 12345/(a)(1)/Generator Deliverable Sharing Requirements //0

Document to Requirement Workflow (Supporting Requirement) Show Document(s)

Document: Search

Resources

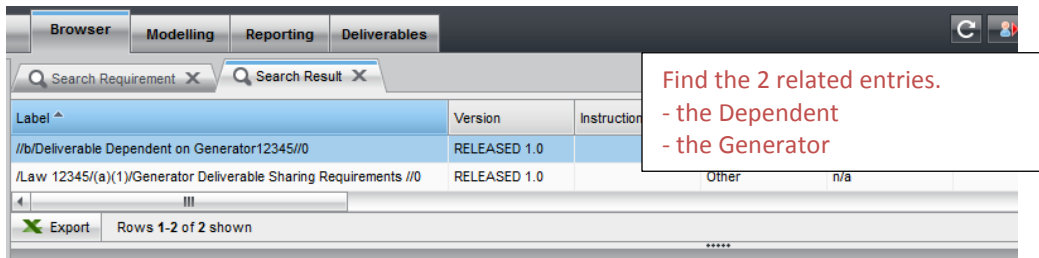
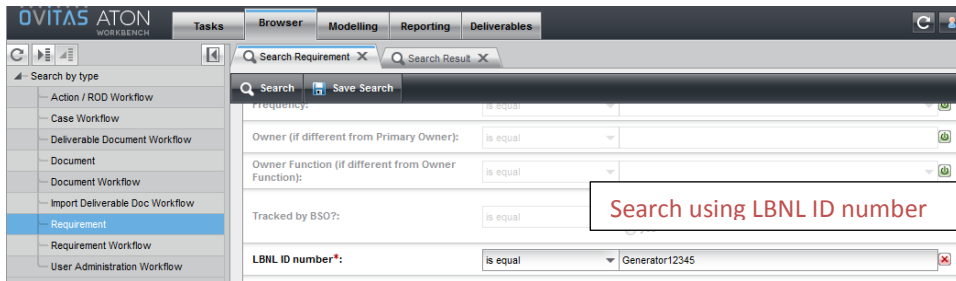
Job image

Job:

```

graph TD
    Start([Start]) --> Choose[Choose Requir...]
    Choose --> IsNew{Is New Requirement?}
    IsNew -- Yes --> Create[Create New...]
    IsNew -- No --> Init[Initialize Job]
    Create --> Init
    Init --> Enter[Enter Requir...]
    Enter --> Deliverable{Deliverable}
    Deliverable --> IsMaster{Is Master Generator}
    IsMaster --> Enter2[Enter...]
    Enter --> NotDeliverable{Not a deliverable}
    NotDeliverable --> Submit[Submit to MeDas]
    IsMaster --> IsNotMaster{Is not Master}
    IsNotMaster --> View[View Delivera...]
    Enter2 --> EntriesOkMeDas[Entries ok MeDas]
    View --> EntriesOkMeDas
    Submit --> Stop([Stop])
    EntriesOkMeDas --> Stop
  
```

- d. Verify that the association between the Generator and the Dependent has been established.
 - i. Search: Browse/Requirement/(Generator info) and Browse/Requirement/(Dependent info)
 - 1. Can use LBNL ID # as filter and both Generator and Dependent should result.
 - 2. Check each req's Associations list: They should be listed in each other's.
 - 3. Check that each "knows" about the other (Yes, this relies on another and Yes, this is the generator).
 - ii. Browse/Open Deliverables:
 - 1. Search by LBNL ID number. Open any of the Generator DelivDocs
 - Make sure the Dependent Req appears as an association



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Label	Version	Instruction	Contract Part	Contract Section	Contract S
//b/Deliverable Dependent on Generator12345//0	RELEASED 1.0		Other	n/a	
/Law 12345/(a)(1)/Generator Deliverable Sharing Requirements //0	RELEASED 1.0		Other	n/a	

Export Rows 1-2 of 2 shown

Search Requirement X Search Result X

/Law 12345/(a) X //b/Deliverable D... X

Edit Start Workflow Deprecate Show Versions Ge

Is this a deliverable?: Yes

Is there a pending Contract modification?: No

Deliverable Definition Group

Is this Deliverable shared with another Requirement?: yes (This relies on another) ←

Due Date (first instance): 2014-11-30

Due Date (last instance): 2015-03-30

LBNL ID number: Generator12345

Frequency: monthly

Owner Function (if different from Owner Function): Legal

Review Deliverable Definition Info. Is it ok?: Yes

Tracked by BSO?: yes

Customer Organization: BSO/DOE - mandatory C31

Last review date of Deliverable's definition: 2014-11-30

Associations

Requirement to Case Show Case(s)

Case: 2014-11-27/How-to examples

Requirement to Deliverable Document Workflow Show Deliverable Document Workflow(s)

Deliverable Document Workflow: 2014-11-30//Law 12345/(a)(1)/Generator Deliverable Sharing Requirements /

Deliverable Document Workflow: 2015-01-30//Law 12345/(a)(1)/Generator Deliverable Sharing Requirements /

Deliverable Document Workflow: 2014-12-30//Law 12345/(a)(1)/Generator Deliverable Sharing Requirements /

Deliverable Document Workflow: 2015-02-28//Law 12345/(a)(1)/Generator Deliverable Sharing Requirements /

Deliverable Document Workflow: 2015-03-28//Law 12345/(a)(1)/Generator Deliverable Sharing Requirements /

Requirement to Related Deliverable Requirement Show Related Deliverable Requirement(s)

Related Deliverable Requirement: /Law 12345/(a)(1)/Generator Deliverable Sharing Requirements //0 ←

Requirement Workflow to Requirement Show Requirement Job(s)

Requirement Job: //b/Deliverable Dependent on Generator12345//0/Complete ←

Resources

Here is the DEPENDENT information. Compare to Generator's info shown on the next page

These are the Generator's DelivDocs (instances).

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Label ^	Version	Instruction	Contract Part	Contract Section	Contract S
//b/Deliverable Dependent on Generator12345//0	RELEASED 1.0		Other	n/a	
/Law 12345/(a)(1)/Generator Deliverable Sharing Requirements //0	RELEASED 1.0		Other	n/a	

Export Rows 1-2 of 2 shown

Here is the GENERATOR information. Compare to Dependent's info shown on the preceding page

Is this Deliverable shared with another Requirement?: yes (This is the generator) ←

Due Date (first instance): 2014-11-30

Due Date (last instance): 2015-03-30

LBNL ID number: Generator12345

Frequency: monthly

Owner Function (if different from Owner Function): Legal

Review Deliverable Definition Info. Is it ok?: Yes

Tracked by BSO?: yes

Customer Organization: BSO/DOE - mandatory C31

Last review date of Deliverable's definition: 2014-11-30

Associations

Requirement to Case Show Case(s)

Case: 2014-11-27/How-to examples

Requirement to Deliverable Document Workflow Show Deliverable Document Workflow(s)

Deliverable Document Workflow: 2015-03-28//Law 12345/(a)(1)/Generator Deliverable Sharing Requirements /

Deliverable Document Workflow: 2014-12-30//Law 12345/(a)(1)/Generator Deliverable Sharing Requirements /

Deliverable Document Workflow: 2015-02-28//Law 12345/(a)(1)/Generator Deliverable Sharing Requirements /

Deliverable Document Workflow: 2014-11-30//Law 12345/(a)(1)/Generator Deliverable Sharing Requirements /

Deliverable Document Workflow: 2015-01-30//Law 12345/(a)(1)/Generator Deliverable Sharing Requirements /

Requirement to Related Deliverable Requirement Show Requirement(s)

Requirement: //b/Deliverable Dependent on Generator12345//0

Requirement Workflow to Related Deliverable Requirement Show Requirement Workflow(s)

Requirement Workflow: //b/Deliverable Dependent on Generator12345//0/Complete

Requirement Workflow to Requirement Show Requirement Job(s)

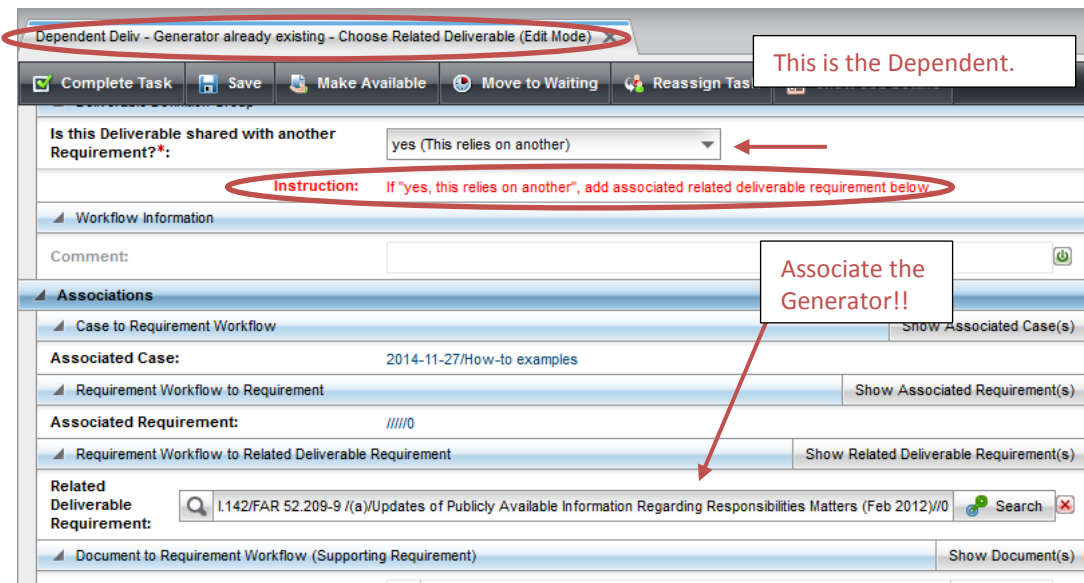
Requirement Job: /Law 12345/(a)(1)/Generator Deliverable Sharing Requirements //0/Complete ←

Resources

Circumstance 2: The Generator information is already in the system, its DelivDocs have been generated, and perhaps some of its DelivDocs have already been closed. At a later time, the RM PM and SME decide to tie a second requirement to the Generator.

The two workflow sequence is: First, the (new) Dependent requirement is entered and it makes the association to the existing Generator. Then the existing Generator is modified (including due date range, if needed).

- a. Open Case
- b. Open Dependent Requirement workflow within the Case (“Start Associated Workflow”)
 - i. *Choose Requirement* step:
 1. Hit “complete task” to enter new requirement. System proceeds to next step.
 - ii. *Enter Requirement* step:
 1. Enter Generator’s data per usual. See How-to AD06 for assistance on selections for values for the several fields.
 - Note - usually deliverables are a paragraph/section of a requirement, so usually “component” applies
 - Select “Yes this is a deliverable”, which will continue the wf. (See RMS flow diagram below.)
 2. Hit “Complete Task” when ready and RMS proceeds to next step.
 - iii. *Choose related deliverable* step:
 1. To the question “Is this Deliverable shared?” select “Yes, this relies on another.”
 2. Below under Associations, search and then add the Generator requirement.
 3. Hit “Complete Task”, and system proceeds to next step.



- iv. *View Deliverable definition* step:
 1. Review the pre-populated data, which comes from the Generator. Note that the same LBNL ID number is assigned.

2. Hit “Complete Task”, and then the Dependent Requirement wf will close.

Dependent Deliv - Generator already existing - View Deliverable Definitions (Edit Mode)

Complete Task
 Save
 Make Available
 Move to Waiting
 Reassign Task

This is the Dependent.

Requirement Process

Property Values

Requirement Information

Contract Part:	Other
Contract Section:	n/a
Contract Subsection (eg. H.13 or I.021):	
Source Requirement Type:	Federal Regulation
SRD Citation:	
SRD Title:	Dependent Deliv - Generator already existing 924258
SRD Section/Paragraph Citation:	
SRD Section Title:	
Brief Summary of Requirement:	<input type="text"/>
Link to SRD and/or other info (hyperlink):	<input type="text"/> URL: <input type="text"/> Name: <input type="text"/>
Link to SRD and/or other info (attachment):	<input type="text"/> <input type="button" value="Upload a file..."/>
Contract Effective Date:	2014-11-30
Change Activity:	pending
Status:	active
Primary Owner:	
Function (Primary):	Legal
Additional Owner:	
Additional Owner Function:	
RMC Representative (Case):	Young, Lydia J
Hierarchy Level:	0
Policy Area:	
Does this contain embedded req?:	no
Instruction: If embedded, cite embedded (association)	
Is this a main req or a component of main?:	component
Mod Info & Other Comments:	
Is this a deliverable?:	Yes
Instruction: If yes, complete deliverable information	
Is there a pending Contract modification?:	No
Notification date of pending status:	

CONTINUED NEXT PAGE

Deliverable Definition Group		CONTINUED FROM PRECEDING PAGE	
Due Date (first instance):	2012-02-01	This is the Dependent.	
Due Date (last instance):	2018-06-01		
Frequency:	semi-annual		
Owner (if different from Primary Owner):	Hirahara,Jim		
Owner Function (if different from Owner Function):	Legal	This is the Generator's DelivDef information.	
Tracked by BSO?:	yes		
LBNL ID number:	924568		
Customer Organization:	BSO/DOE - mandatory C31		
Customer (LDAP) Point of Contact Name:	Robles, Maria C		
Customer (non-LDAP) Information:			
Last review date of Deliverable's definition:	2014-11-27		
Deliverable type:	On-line submission		
Deliverable title(s) of record:			
Additional LDAP name for Deliverable Alerts:	Gursahani, Anita P		
Review Deliverable Definition Info. Is it ok?*	<input checked="" type="radio"/> No <input type="radio"/> Yes	If something isn't right "no" will return the wf to the Choose Related step. "Yes" sends to closure.	
Workflow Information			
Comment:			
Associations			
Case to Requirement Workflow			Show Associated Case(s)
Associated Case: 2014-11-27/How-to examples			
Requirement Workflow to Requirement			Show Associated Requirement(s)
Associated Requirement: // // //			
Requirement Workflow to Related Deliverable Requirement			Show Related Deliverable Requirement(s)
Related Deliverable Requirement: L142/FAR 52.209-9 /(a)/Updates of Publicly Available Information Regarding Responsibilities Matters (Feb 2012)/0			
Document to Requirement Workflow (Supporting Requirement)			Show Document(s)
Document: Search			
Resources			

- c. Open Requirement wf within the Case to “renew” the Generator (“Start Associated Workflow”)
 - i. Choose Requirement Step: Search and add Generator association to modify it.
 - ii. Enter Requirement Details Step:
 - 1. (Optional) Review/update any requirement info.
 - 2. (Mandatory) Check “Yes” to “Is this a deliverable?”
 - 3. Hit “Complete Task”, and system proceeds to next step.
 - iii. Choose Related Deliverable step: Select “Yes, this is the generator.” Do NOT add association!!

iv. Enter Deliverable Details step:

1. Set the date range for the DelivDocs to be generated:
 - If there are DelivDocs already closed, **MUST** change the “first instance date” to start with the earliest date of the remaining open DelivDoc wfs. If the date range is not adjusted, duplicates of the closed DelivDocs will be generated. See How-to #A06 for details on modifying a DelivDefinition.
 - If there are no DelivDocs closed, then the “first instance date” could remain the same as indicated.
 - CHECK and DOUBLE CHECK whether or not there are closed DelivDocs. CHECK and DOUBLE CHECK the date of the next open instance.

Label	Version	Instruction	Due Date ^
2013-08-01/1.142/FAR 52.209-9 / (a) Updates of Pi	WORK 0.2		2013-08-01
2014-02-01/1.142/FAR 52.209-9 / (a) Updates of Pi	WORK 0.2		2014-02-01
2014-08-01/1.142/FAR 52.209-9 / (a) Updates of Pi	WORK 0.2		2014-08-01
2015-02-01/1.142/FAR 52.209-9 / (a) Updates of Pi	WORK 0.2		2015-02-01
2015-08-01/1.142/FAR 52.209-9 / (a) Updates of Pi	WORK 0.2		2015-08-01
2016-02-01/1.142/FAR 52.209-9 / (a) Updates of Pi	WORK 0.2		2016-02-01
2016-08-01/1.142/FAR 52.209-9 / (a) Updates of Pi	WORK 0.2		2016-08-01
2017-02-01/1.142/FAR 52.209-9 / (a) Updates of Pi	WORK 0.2		2017-02-01
2017-08-01/1.142/FAR 52.209-9 / (a) Updates of Pi	WORK 0.2		2017-08-01
2018-02-01/1.142/FAR 52.209-9 / (a) Updates of Pi	WORK 0.2		2018-02-01

Search Open and Closed #924568

Reset “first due date” to this.

Label	Version	Instruction ^	Due Date	Act
2012-02-01/1.142/FAR 52.209-9 / (a) Updates of Pi	RELEASED 1.0		2012-02-01	2014
2012-08-01/1.142/FAR 52.209-9 / (a) Updates of Pi	RELEASED 1.0		2012-08-01	2014
2013-02-01/1.142/FAR 52.209-9 / (a) Updates of Pi	RELEASED 1.0		2013-02-01	2014

2. Update any of the fields other fields (optional). Verify the LBNL ID#.
3. Note that the related Dependent requirement will likely NOT be displayed under Associations. Don’t panic - the Deliv Requirement “knows” and associated the Generated, but the reverse is not yet saved in the system.

4. Hit “Complete Task” when ready, and then RMS will generate a new set of DelivDocs. The difference between these and the previous will be the added “Yes, this is the generator” to the question “Is this deliverable shared?”
 - See How-to AD06 explanation to monitor generation of the DelivDocs. It will take about 15 to 30 minutes (time depends on connection to server, busy-ness of the server, etc.)

Update Generator 924568 - Enter Deliverable Definitions (Edit Mode)

Complete Task Save Make Available Move to Waiting Reassign Task **This is the Generator.**

Deliverable Definition Group

Due Date (first instance)*: Aug 1 2013 ← Reset “first due date” to this.

Due Date (last instance)*: Jun 1 2018

Frequency*: semi-annual

Owner (if different from Primary Owner)*: Hirahara, Jim

Owner Function (if different from Owner Function)*: z - Other

Tracked by BSO?: no yes

LBNL ID number*: 924568

Customer Organization*: BSO/DOE - mandatory C31

Customer (LDAP) Point of Contact Name*: Robles, Maria C

Customer (non-LDAP) Information:

Last review date of Deliverable's definition: Nov 30 2014

Deliverable type*: On-line submission

Deliverable title(s) of record:

Additional LDAP name for Deliverable Alerts*: Gursahani, Anita P

Additional LDAP name for Deliverable Alerts*: Hirahara, Howard K I added this for illustration purposes only (Closed vs future instances).

Review Deliverable Definition Info. Is it ok?*: No Yes

Workflow Information

Comment:

Associations

Case to Requirement Workflow

Associated Case: 2014-11-27/How-to examples

Requirement Workflow to Requirement

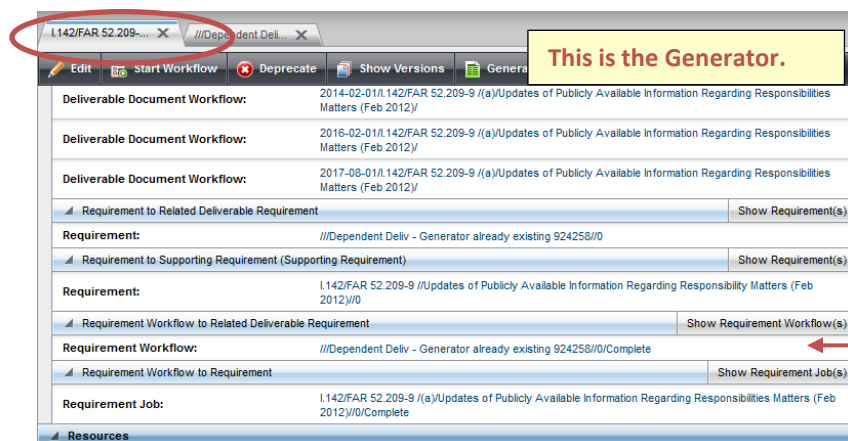
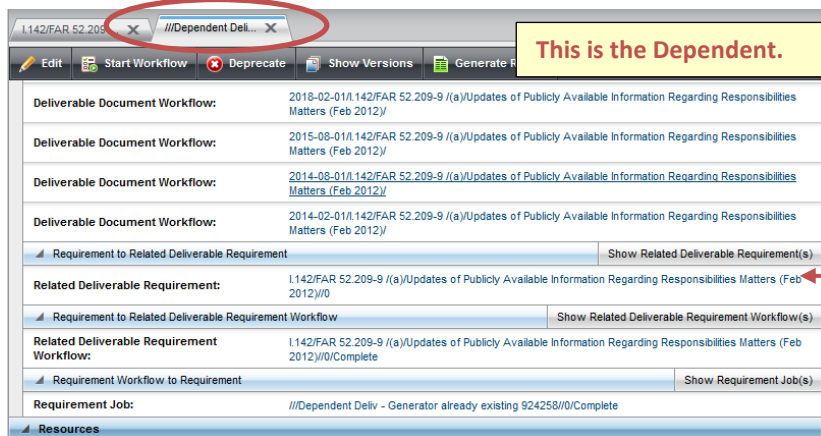
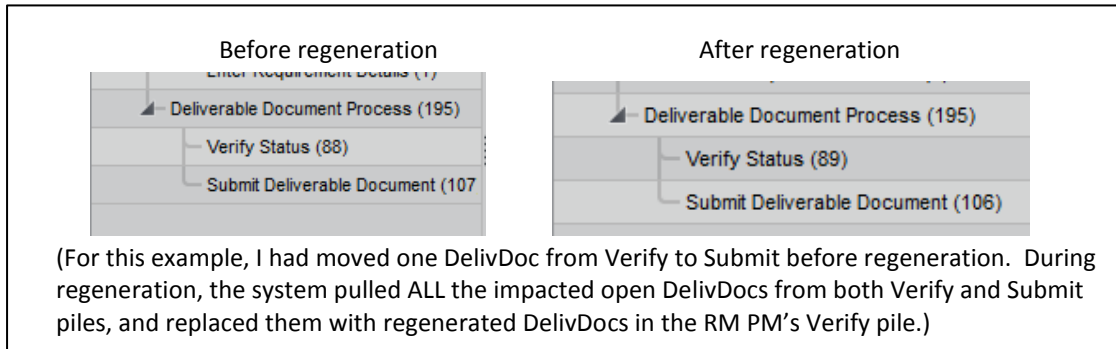
Associated Requirement: 1.142/FAR 52.209-9 (a)/Updates of Publicly Available Information Regarding Responsibilities Matters (Feb 2012)/0

Document to Requirement Workflow (Supporting Requirement)

Document: Search

Resources

- d. Verify that the association between the Generator and the Dependent has been established.
 - i. Search: Browse/Requirement/(Generator info) and Browse/Requirement/(Dependent info)
 - 1. Can use LBNL ID # as filter and both Generator and Dependent should result.
 - 2. Check each req's Associations list: They should be listed in each other's.
 - 3. Check that each "knows" about the other (Yes, this relies on another and Yes, this is the generator).
 - ii. Browse/Open Deliverables:
 - 1. Search by LBNL ID number. Open any of the Generator DelivDocs
 - Make sure the Dependent Req appears as an association



Left Screenshot:

- Actual Delivery Date: 2014-11-30 (circled in red)
- Deliverable Doc Status: Current **Closed**
- Due Date: 2012-08-01
- Frequency: semi-annual
- Owner: Hirahara,Jim
- Owner Function: z - Other
- RMC Representative (Case): Young,Lydia J
- Tracked by BSO?: yes
- LBNL ID number: 924568
- Customer Organization: BSO/DOE - mandatory C31
- Customer (LDAP) Point of Contact Name: Robles,Maria C
- Last review date of Deliverable's definition: 2014-11-27
- Deliverable type: On-line submission
- Is this Deliverable shared with another Requirement?: no
- Additional LDAP name for Deliverable Alerts: Gursahani,Anita P

Right Screenshot:

- Due Date: 2014-08-01 **Regenerated**
- Frequency: semi-annual **- Open**
- Owner: Hirahara,Jim
- Owner Function: z - Other
- RMC Representative (Case): Young,Lydia J
- Tracked by BSO?: yes
- LBNL ID number: 924568
- Customer Organization: BSO/DOE - mandatory C31
- Customer (LDAP) Point of Contact Name: Robles,Maria C
- Last review date of Deliverable's definition: 2014-11-30
- Deliverable type: On-line submission
- Is this Deliverable shared with another Requirement?: yes (This is the generator)
- Additional LDAP name for Deliverable Alerts: Gursahani,Anita P
- Additional LDAP name for Deliverable Alerts: **Hatayama,Howard K** (circled in red)

Annotations:

- Red circle around '2014-11-30' in the left screenshot.
- Red circle around 'Hatayama,Howard K' in the right screenshot.
- Text: "Closed item NOT impacted by updated info" (pointing to the left screenshot).
- Text: "Added during update of DelivDef" (pointing to the right screenshot).

Technical/Historical Comment: This particular feature was set up after some of the association definitions were established. The Dependent is a child of the Generator parent. A “Generate Report” will show this hierarchical relationship. However, the association process is unique from all other association set-ups. The user sets up the association in the Dependent/child workflow, under the label “related Requirement”. All other processes set up associations within the parent, bringing in the child under the category “related”. The Comment is merely for the record – ok to ignore – just follow the procedure as stated and you’ll be successful.

Revision History

Revision	Date	Who	Description
0	1/13/2014	L.J. Young	Initial
0.1	11/30/2014	L.J.Young	Formalize; add figures