LBNL Contractor-Funded Institutional Supporting Research and Development PROGRAM
(Revised 7/21/2011))

Background

Contract DE-AC02-05CH11231, Clause H.27, Contractor-Funded Institutional Supporting Research and Development, authorizes the Contractor to conduct Contractor-funded institutional supporting research and development at the Laboratory. This is in addition and separate from the Work for Others Program authorized under Clause I.134.

Program Implementation

DOE and the Laboratory agree that this program benefits the DOE Mission and enables the Laboratory to perform its mission and create new capabilities. The ability to enhance the technology base is increasingly important at a time of constrained DOE and other federal funding. The new program started on January 1, 2006.

The Laboratory is authorized $7M annually (combined gift receipts and other sources of contractor-funded activities, including management fee) for contractor-funded R&D. The Laboratory will report annually on the breakdown of sources of funding provided for this program. The Laboratory will negotiate future year authorizations based upon the success of the current program.

All funds expended shall be under the same terms and conditions as federally expended funds and treated as institutional research and development for cost accounting purposes.

The LBNL Sponsored Projects Office will be responsible for ensuring that the projects under this program are not "Work for Others" projects, subject to Clause I.134.

To ensure appropriate DOE oversight in managing this program, all proposed projects under this program will be reviewed and approved by DOE using the following criteria;

- the work shall be on a non-interference basis with DOE directed work;
- the work enhances the capabilities of the Laboratory to continue to perform its mission or create new capabilities consistent with overall needs of DOE;
- the Laboratory will not knowingly use its access to the Laboratory facilities under this program to compete with the private sector;
- the Laboratory will not use any funds pursuant to this program to augment any federally funded research; and
- the Laboratory will not knowingly pursue any projects that include facilities or equipment that would create more than a nominal future burden on DOE resources to maintain and/or operate.

Approved. Spencer R. Peterson 8/17/2011
Spencer R. Peterson Date
Contracting Officer